Portfolio Tracker When to Sell—Using Toolkit

Mine the Toolkit database for sell warnings
—the easy way

What are the "Sell" Signals?

- The Standard signs:
 - □ Total Return too low
 - Upside Downside Ratio too low
 - □ Price in the Sell Zone
 - Projected Relative Value too high
 - □ PEG too high
 - □ P/E too high
 - □ PERT—Growth meeting expectations (Defense)
 - □ PERT—Could we find a better company (Offense)
 - (Quality Value)

What are the "Sell" Signals?

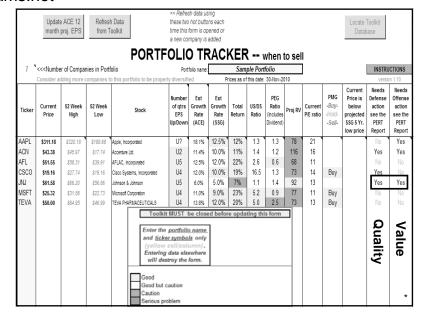
- Non-Standard signs
 - Direction and trend of Earnings each quarter
 - Compare Estimated EPS Growth with ACE
 - □ Is price below Projected 5 Year Low Price
 - □ Relationship between 52 Week High/Low & Price
 - Lets take that one step farther

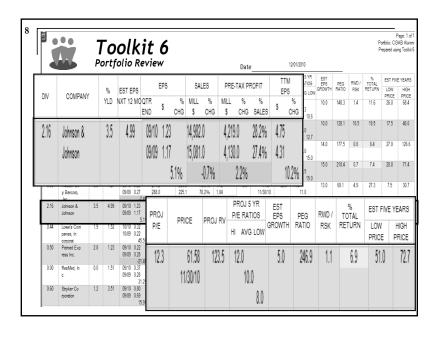


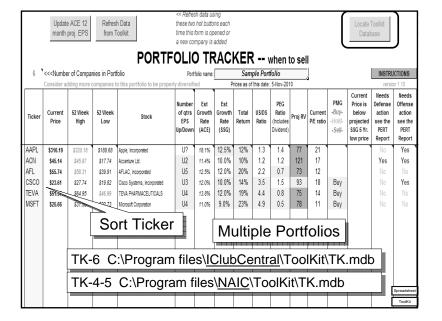
When to Sell – using the Toolkit Database Bob Adams – bob.at.seattle@gmail.com www.bob-adams.net

What are the "Sell" Signals?

- These are the Sell data in Toolkit Database Toolkit versions 4-5-6
- How do we mine the data—automatically
 An "in your face" display







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